BANQUE LIBANO-FRANÇAISE
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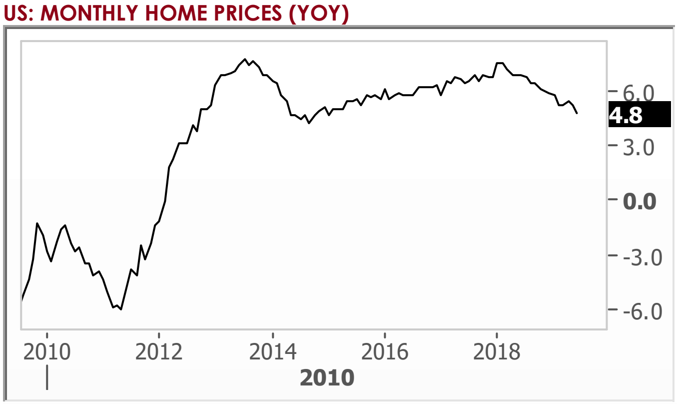
University Of Balamand Economics and Capital Markets Research Center
A Banque Libano-Française Partnered Initiative

Daily Market Watch **Tuesday, August 27, 2019**

• United States

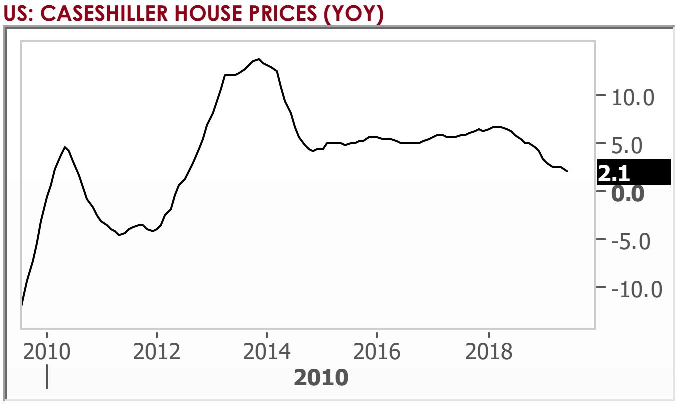
Indicator	Period	Variation	Survey	Actual	Previous	Revision
Monthly Home Prices	June	MoM	- -	0.20%	0.10%	0.20%
		YoY	- -	4.80%	5.00%	5.20%
CaseShiller House Prices	June	MoM	0.20%	0.00%	0.10%	- -
		YoY	2.40%	2.10%	2.40%	- -
Consumer Confidence	Aug	Month	129.5	135.1	135.7	135.8

US: MONTHLY HOME PRICES (YOY)



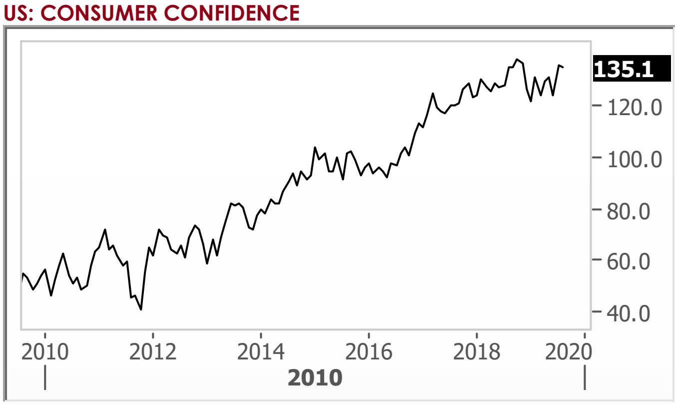
- Monthly home prices in the US rose by 0.2% in June matching the upward revised rise in May.
- The yearly variation of monthly home prices rose by 4.8% after an upward revised rise of 5.2%.

US: CASESHILLER HOUSE PRICES (YOY)



- CaseShiller house prices stagnated in June after rising by 0.1% in May.
- The yearly variation of house prices rose less than expected by 2.1%, after a previous rise of 2.4%.

US: CONSUMER CONFIDENCE



- Consumer confidence in the US decreased less than expected to 135.1 in August after an upward revised reading of 135.8 in July.
- The present situation component rose to 177.2 from 170.9 and the expectations index fell to 107 after 112.4.
- Consumers saying jobs are "plentiful" rose to 51.2% from 45.6%. Those saying jobs are "hard to get" fell to 11.8% from 12.5%.

Economics and CapitalMarketsResearchCenter: www.balamand.edu.lb/ecmrc
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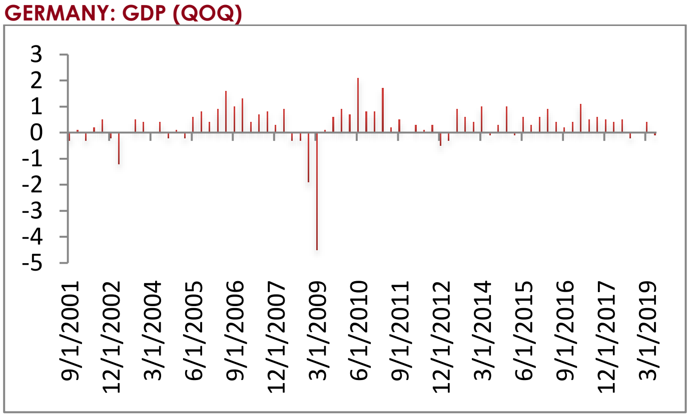
• Euro zone

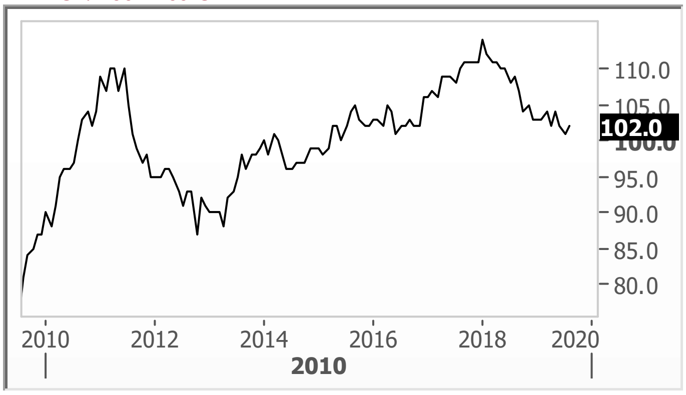
Indicator	Period	Variation	Survey	Actual	Previous	Revision
GE GDP	Q2	QoQ	-0.10%	-0.10%	-0.10%	- -
		YoY	0.40%	0.40%	0.40%	- -
FR Business Climate	Aug	Month	101	102	101	- -
FR Consumer Confidence	Aug	Month	102	102	102	- -

GERMANY: GDP (QOQ)



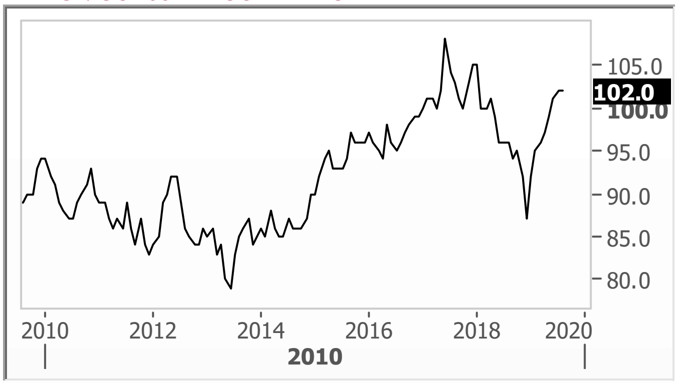
- The final reading of German GDP confirmed the contraction of 0.1% in Q2 after rising by 0.4% in Q 2019.
- Private consumption increased by 0.1%, public consumption rose by 0.5%, capital equipment spending rose by 0.6%, construction investment fell by 1%. Exports fell by 1.3% and imports fell by 0.3%.

FRANCE: BUSINESS CLIMATE



- Expected to stagnate at 101, France's business climate rose to 102 in August.

FRANCE: CONSUMER CONFIDENCE



- Confidence of French consumers remained at 102 in August, as expected.